

Elsevier Open Access Platform

Fixed Quantity agreements

Overview guide



Welcome

Welcome to Elsevier's Open Access Platform (EOAP). This guide is intended as a quick walkthrough of our platform.

You can find an FAQ page on our website at <u>service.elsevier.com/app/home/supporthub/eoap/</u>

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Notification of a new APC request

When the Author completes their journey, an email is sent to the Librarian responsible for approving requests for the Institute the author has said they are affiliated to. Article Publication Charge is Awaiting You Approval





Dear Sir/Madam

You have a new Article Publishing Charge to approve for Tokyo Hospital

This where the Article Title will be shown Ms Braxton Kris S1404140016453341 Librarians click on link to manage the request on the Elsevier Open Access Platform

The email provides information on the request

To approve the request please access the Elsevier Open Access Platform

If you require assistance, please contact the Researcher Support Team using the Elsevier Open Access Platform Support Centre

Kind regards

Researcher Support

*** This is an automatically generated email, please do not reply ***

This email is for use by the intended recipient and contains information that may be confidential. If you are not the intended recipient, please notify the sender by return email and delete this email from your inbox. Any unauthor: Unless explicitly designated as an intended e-contract, this email does not constitute a contract offer, a contract amendment, or an acceptance of a contract offer.



The welcome screen

Sign in to the Elsevier Open Access Platform.





The homepage

Click on the tiles to have access different areas of the platform.





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Requests

Managing your Article Publication Charges





Pending requests tab

Contains all Article Publishing Charges (APCs) that need to be actioned.





Searching / Filtering

You can filter down a list of APCs to look for a particular one.





Displays full details of the APC request which allow you to Approve or Reject it.





Approving an APC.

An email notification can be sent to the Author to advise request has been approved

> If you are happy to approve simply click the "Confirm" button

> > kie Settings

Article Type:	Full-length article
Journal:	Accident Analysis and Prevention 🗲
	 Article Publishing Charge
Journal Type:	Hybrid Open Access
User License:	CC BY 4.0
PII:	S8243164916909980
Grant ID(s)	
testAccountName	GR12345
Dates	
Article Accepted:	27 May 2017
Open Access Ordered	11 Jun 2021
Approve Reject	II Jun 2021
Approve Reject	
Approve Reject Notify the Author? Yes, I want to notify the auth	0r.
Approve Reject Notify the Author? Yes, I want to notify the auth If checked, we will send an autom	or.
Approve Reject Notify the Author? Yes, I want to notify the auth If checked, we will send an autom request has been approved.	or.
Approve Reject Notify the Author? Yes, I want to notify the auth If checked, we will send an autom request has been approved. Confirm Authorisation	or. ated e-mail to the author confirming this
Approve Reject Notify the Author? Yes, I want to notify the auth If checked, we will send an autom request has been approved. Confirm Authorisation By pressing confirm you indicate that you are	or. ated e-mail to the author confirming this
Approve Reject Votify the Author? Yes, I want to notify the auth f checked, we will send an autom request has been approved. Confirm Authorisation by pressing confirm you indicate that you ar rganization identified in the APC confirmati	or. ated e-mail to the author confirming this



Approving an APC.





Rejecting an APC.

If you decide to Reject the request, you will need to select a reason from the drop-down list

			Reque
ſ	Article Type: Journal: User License: PII: Grant ID(s) testAccountName	Full-length article Accident Analysis and Prevention - Article Publishing Charge Hybrid Open Access CC BY 4.0 S8243164916909980 GR12345	
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nple.com	Approve Reject What is your reason for rejecting this APC? * Choose Rejection Reason Author not / no longer affiliated Funding request received too late Grant number not supplied / recognised Invited / Conference article not eligible		 Author Fundir late Grant i supplie Invited eligible Resea
Cookie N:	Research grant held elsewhere		elsewh

Choose most appropriate reason or the rejection:

- Author not/no longer affiliated
- Funding request received too late
- Grant number not supplied/recognized
- Invited/Conference article not eligible
- Research grant held
 elsewhere



Emails to authors - approval

You can choose to notify an author of your decision, when you Reject or Approve an APC.





Emails to authors - rejection

You can choose to notify an author of your decision, when you Reject or Approve an APC.





To OMercury QTC Programme (ELS)



Dear Ms Braxton Kris

Approver 17 of Tokyo Hospital rejected the Article Publication Charge for your article titled This is where the Article Tile will be shown, Article Reference Number (PII) \$1404140016453341

The reason for rejection was Author not/no longer affiliated

Please contact Tokyo Hospital directly if you have questions regarding their decision.

Elsevier will allow seven days for you to discuss this with your institution before issuing you with an invoice to the address that you provided at submission. If the address needs to be amended, you need to advise of any VAT/Tax registration or exemption details, or if the rejection is reversed by your institution, please contact the Researcher Support Team using the Elsevier Open Access Platform Support Centre

Kind regards

Researcher Support

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This email is for use by the intended recipient and contains information that may be confidential. If you are not the intended recipient and delete this email non your inbox. Any unauthorized use or distribution of this email, in whole or in part, is strictly prohibited and may be unlawful. Any price quotes contained in this email are merely indicative and will not result in any legally binding or enforceable obligation Unless explicitly designated as an intended e-contract, this email does not constitute a contract offer, a contract amendment, or an acceptance of a contract offer



This is an example of the email template that will be sent if you selected to notify author of rejection of the APC.

Using this feature is optional

Approved requests tab

Shows a full history of all Approved APCs overtime.





Rejected requests tab

ELSEVIER

Shows a full history of all Rejected APCs overtime.



All requests tab

Shows a full history of all Pending, Approved and Rejected APCs overtime.





Reporting

You can choose to view a .CSV report on screen or export / download it.

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Reporting

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You can choose to view a .csv report on screen or export / download it.

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INSTITUTION NAME	ARTICLE TITLE	AUTHOR NAME	ARTICLE TYPE	JOURNAL NAME	JOURNAL TYPE	JOURNAL ISSN	PII	PO NUMBER	USER LICENSE	OPEN ACCESS REQUEST DATE	ACTIONED BY NAME	ACCEPTED/REJECTE DATE	D GRANT ID(S)	ELIGIBILITY STATUS	REASON FOI REJECTION	R FULL TEXT ARTICLE	DAYS PENDING				
UAT FR Institute of Marseille	This is the title of another Article for testing	Dr. Divya	FLA	Fuel - Article Publishing Charge	Hybrid Open Access	0016-2361	50016236121003860		CC BY- NC-ND 4.0	13/05/2021	UAT Unlimited-apc 2	2021-05-13	EOAP_UAT_TEST19_RF	F130521 Approved		http://dx.doi.org/10.1016/j.fuel.2018.03.063	0.00				
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Agreement dashboard

Visibility of the Article Publication Charge uptake and usage under the agreement



Agreement Dashboard

Manage APC uptake and usage.





Overall view

View overall APC uptake and usage.





Institution view

View the APC uptake and usage per institution.



Institution view

View the APC uptake and usage per institution.





Monthly reports

Every month, reports are made available that include details of all Open Access and Subscription Articles under the agreement





Monthly reports

Detail the performance of the agreement and are made available on the platform every month.





Monthly reports

Detail the performance of the agreement and are made available on the platform every month.





Thank you



